



**Advantek Benefit Administrators  
Vision Claim Form**  
P.O. Box 45007  
Fresno, CA 93718  
866-556-7655

**PART 1 – TO BE COMPLETED BY EMPLOYEE**

1. EMPLOYEE NAME: <i>(first name, middle initial, last name)</i>	2. PATIENT'S DATE OF BIRTH	3. PATIENT'S NAME: <i>(first name, middle initial, last name)</i>
4. EMPLOYEE SOCIAL SECURITY NUMBER	5. PATIENT'S SEX <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	6. IS SPOUSE EMPLOYED? <input type="checkbox"/> YES <input type="checkbox"/> NO EMPLOYER'S NAME:
7. EMPLOYER OR GROUP NO.	8. PATIENT'S RELATIONSHIP TO INSURED <input type="checkbox"/> SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> CHILD <input type="checkbox"/> OTHER	TELEPHONE NUMBER:
9. EMPLOYEE'S ADDRESS <i>(street, city, state, zip code)</i>	10. WAS THE SERVICE REQUIRED AS A RESULT OF AN ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO	11. OTHER VISION INSURANCE COVERAGE <i>(Enter name of Policyholder, Plan Name, Address and Policy Number)</i> <input type="checkbox"/> YES <input type="checkbox"/> NO

12. PATIENT'S OR AUTHORIZED PERSON'S SGNATURE I AUTHORIZE THE RELEASE OF ANY INFORMATION NECESSARY TO PROCESS THIS CLAIM.  SIGNED _____ DATE _____ <b>IF PART 1 IS COMPLETE AND SUBMITTED WITH A DETAILED AND LEGIBLE STATEMENT FROM THE PROVIDER, IT IS NOT NECESSARY COMPLETE PART 2 OR PART 3 OF THIS FORM.</b>	13. I AUTHORIZE PAYMENT OF VISION BENEFITS TO UNDERSIGNED PHYSICIAN OR SUPLIER FOR SERVICE DESCRIBED BELOW.  SIGNED <i>(Employee or Authorized Person)</i> _____
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**PART 2 – TO BE COMPLETED BY THE DOCTOR**

1. Has patient worn glasses before this examination?  YES  NO

2. If Yes, state the reason for replacement \_\_\_\_\_

3. Does your examination indicate that glasses should be prescribed?  YES  NO

4. If you prescribed glasses, check type:  Single Vision     Bifocal     Trifocal     Lenticular

Other (Describe) \_\_\_\_\_

5. Has cataract surgery been performed?  YES  NO  
Date \_\_\_\_\_

6. Can visual acuity be restored to at least 20/70 in the better eye with conventional glasses?  YES  NO

7. Diagnosis \_\_\_\_\_

8. Examination Date \_\_\_\_\_ Charge \_\_\_\_\_

9. SIGNATURE OF PROFESSIONAL PROVIDER OR SUPPLIER <i>(I certify that I am legally qualified to perform the reported services and that the above services are not industrial safety glasses, goggles or nonprescription sunglasses.)</i>  SIGNED _____ DATE _____	10. HAS FEE BEEN PAID? <input type="checkbox"/> YES <input type="checkbox"/> NO	12. PROFESSIONAL PROVIDER OR SUPPLIER'S NAME, ADDRESS AND ZIP CODE  PHONE NUMBER _____
	11. PROVIDER'S TAX ID NO.	

**PART 3 – MATERIALS AND PROFESSIONAL SERVICES**

	DATE	CHARGE	
A. Single Vision Lenses			H. Provider's Name _____
B. Bifocal Lenses			I. Address _____
C. Trifocal Lenses			J. Provider's Signature _____
D. Lenticular Lenses			
E. Contact Lenses			K. Tax ID# _____
F. Frame			L. Phone # _____
G. Number of Lenses Provided <input type="checkbox"/> ONE <input type="checkbox"/> TWO			



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How to Complete a Vision Claim Form

Part 1 – Employee

**If Part 1 is complete and submitted with a detailed and legible statement from the provider, it is not necessary complete Part 2 or Part 3 of this form.**

Answer all questions in blocks numbered 1 through 11. Sign and date block number 12. Your claim cannot be processed without your signature in this block.

If you want the benefit issued to the physician or provider of service, sign block number 13. If you have paid the provider of service, do not sign block number 13. Have physician complete Part 2.

Part 2 – Physician

Answer all questions in blocks numbered 1 through 12. If you are providing the complete service and materials continue through Part 3, answering all questions in A through L and mail to the address at the top of this form.

Part 3 – Materials and Professional Services

Answer all questions A through L and mail to the address at the top of this form.

If you have any questions please call the toll-free number on the top of this form.